

Inspire
Innovate
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Completion Assurance Program™ (CAP Funding) Advantageous Capital for Impact Projects

- What** Affordable and reliable capital for qualified mid-market impact projects offering faster closings at advantageous terms (full [description](#)) via a short-term financial guarantee or cash deposit as security. Compare [guarantees](#) to [cash deposit](#).
- Purpose** Available across 30 [priority industry sectors](#), CAP funding [solves many of the common problems associated with mid-market project finance](#), making it faster, more predictable, and better than the traditional route to funding new/greenfield, expansions, retrofits, or refurbishments. (Monthly draws usually preclude M&A.)
- When** Capital for qualifying project at any reasonable stage, which means **projects do not need to be shovel-ready**. Security is necessary to access In3's private, US-based Family Office partner's CAP funding, up to 100% of project costs. More at [synopsis](#).
- Where** US headquarters with Affiliates on every major continent; funding has global reach.
- Why** We request a bank-related financial guarantee until project commissioning to
1) Offset some of the risk of non-completion, and
2) Focus the parties on cooperation to reach Commercial Operation Date (COD). Risk exposure to our invested capital peaks just before project COD, at about 80% of contract value, before reducing as deliveries are made, but prior to any revenue. **Completion assurance protects the interests of all non-fraudulent stakeholders**, while a cash security deposit accomplishes the same thing with less paperwork.
- Structure** We finance projects up to 100% of the budget using a minority equity carried interest (49% or less), with no debt component to eliminate interest expense, aligning stakeholders to resolve issues that may crop up during construction. Guarantees are allowed to expire after COD or cash is returned on final drawdown.
- Who**
- Project developer, owner, promoter and/or sponsor facilitates guarantee/cash.
 - Any legitimate commercial bank can be used; top ratings (Moody's) preferred.
 - Under a separate "[Done For You](#)" agreement, In3 can serve well-qualified clients.
- How** Initial steps involve either using our [Word template](#) to ask a bank or sponsor's bank for an unsigned "specimen" of the proposed guarantee. Or, [register in our tracking system](#) to indicate the cash deposit size (as %) in your Project Description. Once approved, an Authorization to Verify (ATV) letter launches due diligence. [Templates](#)